

**THE NUCLEAR EDUCATION TRUST**  
(Company limited by guarantee no. 5530662  
registered charity no. 1118373)

**REPORT AND FINANCIAL STATEMENTS**

**Year ended 31 December 2009**

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## THE NUCLEAR EDUCATION TRUST

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### REFERENCE AND ADMINISTRATIVE DETAILS

For the year ended 31 December 2009

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<b>Trustees</b>	Rodney Bickerstaffe Madeline Held MBE Dr Kate Hudson Dr Linda Hugl Prof John Hull Prof Richard Johnson Alice Mahon Prof Marjorie Mayo (appointed 6 January 2009)
<b>Secretary</b>	Linda Hugl (appointed 6 January 2009)
<b>Company reg. no.</b>	5530662
<b>Charity reg. no.</b>	1118373
<b>Registered office</b>	162 Holloway Road London N7 8DQ
<b>Website</b>	<a href="http://www.nucleareducationtrust.org">www.nucleareducationtrust.org</a>
<b>Independent examiner</b>	Simon Erskine FCA FCIE DChA Gotham Erskine LLP Friendly House 52 - 58 Tabernacle Street London EC2A 4NJ
<b>Bankers</b>	The Co-operative Bank PLC 1 Islington High Street London N1 9TR
<b>Solicitors</b>	Michelmores LLP Woodwater House Pynes Hill Exeter EX2 5WR

## THE NUCLEAR EDUCATION TRUST

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### TRUSTEES' REPORT

For the year ended 31 December 2009

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The Trustees, who are also directors of the Charity for the purposes of company law, submit their annual report and the financial statements of The Nuclear Education Trust for the year ended 31 December 2009. The Trustees confirm that the annual report and financial statements of the Charity comply with current statutory requirements, the requirements of the Charity's governing document and the provisions of the Statement of Recommended Practice (SORP) 'Accounting and Reporting by Charities (revised 2005)'.

### STRUCTURE, GOVERNANCE AND MANAGEMENT

The Charity was incorporated as a company limited by guarantee on 8 August 2005 and was registered as a charity on 14 March 2007. Its governing document is its memorandum and articles of association. The Trustees comprise the Chair and Treasurer of the Campaign for Nuclear Disarmament (CND), up to one other CND Council member and up to 6 other people elected by the Charity's members. Those serving during the year and since are shown on page 1. In selecting new Trustees people who are thought to be sympathetic to the aims of the Charity and with some public standing are approached.

### OBJECTIVES AND ACTIVITIES

The objects of the Charity are to advance education by promoting the study and understanding of, and research into, arms control and disarmament, defence and security, with an emphasis on nuclear weapons and other weapons of mass destruction.

During 2008 the Campaign for Nuclear Disarmament (CND) varied, in favour of the Charity, a legacy which it had been given, and further funds from the legacy were received during 2009. Legacies such as this continued to be the Charity's major source of income.

The Charity's educational work was again furthered by making grants to suitable individuals and organisations. When planning its activities for the year, the Trustees have considered the Charity Commission's guidance on public benefit. A primary concern of the Charity is to make nuclear issues accessible to all regardless of age and ability and the greater part of its funding supports a peace education pack aimed at school children of different ages and abilities. Much of the work supported by the Charity is available to the general public on websites or via free publications. The Charity aims that such work is written to be comprehensible to the general public so as to advance understanding and knowledge of nuclear issues.

### ACHIEVEMENTS AND PERFORMANCE

#### Administration

The AGM of the Charity saw the formal retirement of one third of the Trustees, who were re-elected. A new Trustee appointment was confirmed early in 2009 following the resignation of two Trustees in 2008 due to pressure of work and personal circumstances; a Trustee position remained vacant at the end of 2009.

The officer team continued to manage the activity of the Charity and, as it does not employ its own staff, the Charity outsourced the day to day administration to CND. All basic administration, fundraising, data protection, book keeping duties were outsourced. CND holds the skill set required by the Charity and was readily available to carry out these services. The Charity was mindful of the need to ensure that the cost of the outsourcing was commensurate with market rates for the work and remuneration was calculated independently by the accountant. Overheads were assessed conservatively and the amounts paid to CND do not include a profit element. The Trustees concluded that paying CND to deliver basic services was in the best interests of the Charity.

## THE NUCLEAR EDUCATION TRUST

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### TRUSTEES' REPORT

For the year ended 31 December 2009

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The Charity's website was maintained ([www.nucleareducation.net](http://www.nucleareducation.net)), a logo was agreed and fleshing out an identity for the Charity was pursued. The grant application process including forms and grant conditions were reviewed and amended during the year as experience in the process grew. Fundraising was identified as an area of activity that needed to be developed.

#### **Grant applications**

The Charity continued to make grant awards during 2009, and a total of ten were made in response to eleven applications. These broadly fell into one of three categories, peace education for schools; research and preparation of materials for briefings, pamphlets and websites or the dissemination of such research; conferences and collective activities. Grants were made to individuals and a number of organisations including CND, Scottish CND, Artists and Education, the Nuclear Submarine Forum, Acronym, Bradford University and BASIC.

#### **a. Peace Education**

The Charity continued to fund the work of the CND Peace Education Officer and her primary work on the CND Peace Education pack started in 2008. Significant strides were made in 2008 in developing a pack for use in schools that is complementary to the national curriculum and this was progressed in 2009. Materials were prepared that were suitable for people with a range of learning styles, for different ages and abilities and focused on active learning and co-operation. Young people were provided with accurate and balanced information and supported to make their own decisions on these important issues.

The issues included in the pack provide a basic foundation of knowledge about nuclear weapons and the debates surrounding them; they are topics that grab young people's interest that can be used across the curriculum. The four themes are: conflict and nuclear weapons, the ethics of nuclear weapons, the effects of nuclear explosions and nuclear accidents and the history of peace symbols. New materials added in 2009 were the story of Sadako, who died from Leukaemia as a result of the Atomic bombing of Hiroshima and a classroom activity called the 'Bomb Factor', based on the popular TV series the 'X-Factor'.

Areas of the curriculum that the pack can cover include: Citizenship, Religious Education, History, English, Art and General Studies, for key stages 3 & 4 and some 'A' level work. Feedback on the pack was continually requested and received from current teachers, ex-teachers, academic professionals and school students. Teachers and student panels were also used to develop the activities and it is believed that this strengthens the overall comprehensiveness of the educational content of the pack for students and other audiences. Plaudits for the pack continued to be received.

The pack was widely disseminated; it was promoted by attendance at teacher and educational conferences, and at more specialist peace education conferences. Teachers and citizenship/RS advisors were contacted and adverts and articles placed in teaching publications. The Peace Education pack is also available on various websites. The Charity agreed to fund further work on the CND Peace Education pack in 2010.

Artists And Education received a grant to develop two imaginative card games for potential addition to the CND Peace Education pack. The games focused on decisions to 'push the button' and on survival after nuclear fallout with the playability and practicalities of the games being the focus of the funding.

The Charity also made a grant to Scottish CND for its work on peace education within the Scottish school system. A tendering process was used to commission teaching professionals for the production of on-line material for teachers of upper primary and lower secondary classes in Scottish schools. The aim will be to teach nuclear conflict and nuclear conflict resolution using the issues of nuclear proliferation and nuclear disarmament within the new Scottish day school curriculum that will be introduced in 2010.

TRUSTEES' REPORT

For the year ended 31 December 2009

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**b. Briefings, pamphlets and books**

A number of different projects for the research and preparation of information sheets, pamphlets and website materials was funded during 2009.

The Charity funded CND for the preparation of a number of information sheets in a form readily accessible to the general public. The information sheets provided useful, straightforward information giving an overview of various nuclear weapons issues such as the history of UK nuclear weapons development, a basic summary of accidents related to nuclear weapons; a guide to nuclear weapons related treaties; nuclear weapons free zones in the world with summary map and nuclear policies. The information sheets are available from the Charity's website and have also been disseminated by CND to parliamentarians and the general public. The Charity agreed to fund a further two reports from CND in 2010, on a nuclear weapons convention and the NPT Review Conference.

A small grant was made to the Nuclear Sub Forum to support the dissemination, by website and newsletter, of its work on nuclear submarine disposal, which entails discussions with the Ministry of Defence and is therefore of national interest.

Dr Nick Ritchie, a fellow of the internationally renowned Department of Peace Studies, Bradford University, was funded for workshop and publication costs for the second year of a two-year policy-oriented research and advocacy programme. This produced detailed and robust proposals for concrete steps the British government can take to further reduce the size and operational readiness of its Trident nuclear force on a verifiable path towards zero and received significant coverage in the British press. Further primary research was supported by the funding of BASIC (The British American Security Information Council) for work on NATO's nuclear posture and its tactical nuclear weapons, this included raising awareness of NATO's contribution to global proliferation.

Israeli organisation Armagedon was funded for the preparation and translation from Hebrew to Arabic, Russian and English of information on Israeli nuclear weapons for its website of the same name. As Israel is an undeclared nuclear weapons state, the Trustees felt that a project to increase information on nuclear weapons to its population merited support. Another website project supported by the Charity was an 18 month research and documentation project for a unique, custom built resource for the collation of information specific to Trident replacement. The substantial research and data mining will be retrievable by the public, media, educators, researchers and academics, via an integrated on-line database, mailed digests and RSS feeds.

**c. Conferences and collective activities**

Only one conference was supported during 2009 under the auspices of the Acronym Institute for Disarmament Diplomacy. This very successful Scottish conference on Trident and International Law brought together eminent international lawyers, British and Scottish jurists and legal scholars, Members of the Scottish Parliament (MSP) and Scottish members of the UK Parliament, members of the Scottish Government Working Group on Scotland Without Nuclear Weapons, peace campaigners and other relevant members of Scotland's civil society. The keynote speakers were H.E. Judge Mohammed Bedjaoui and H.E. Judge Christopher Weeramantry. As the former President and Vice President respectively of the International Court of Justice at the time when it delivered the ground-breaking July 1996 Advisory Opinion on the use and threat of use of nuclear weapons, they spoke on developments in international law and national obligations arising from the 1996 ICJ opinion.

## THE NUCLEAR EDUCATION TRUST

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### TRUSTEES' REPORT

For the year ended 31 December 2009

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#### PLANS FOR FUTURE PERIODS

In the forthcoming year the Charity intends to develop its own distinct public identity by extending its website and designing promotional materials; it also intends to develop a fundraising strategy. The Charity plans to define more clearly its sub-objectives and priorities. The Charity will seek to meet its educational objectives by soliciting and supporting relevant grant applications.

#### FINANCIAL REVIEW

Details of income and expenditure are given in the Statement of Financial Activities on page 7. The Charity used the legacies it received in 2008 and 2009 to fund the grants described above.

#### Reserves Policy

NET is a grant-giving charity and as such has minimal committed expenditure. Its income largely comes from legacy income which is not under its control and it will only make grants where there are appropriate applications falling within its remit. As a result, reserves are less under the control of NET than is the case with other charities. When the Charity has resources available it will seek out appropriate projects that can be supported to ensure that funds are not left unspent for longer than necessary. At the same time, it is the policy of the Trustees to retain sufficient reserves, where possible, to enable the Charity to respond to particularly worthwhile grant applications. As a new charity the Trustees consider that it is necessary to build up experience of income-flows and grant applications before agreeing a specific level of reserves to hold back; this will be reviewed after the Charity's first 5 years of operation.

#### SMALL COMPANY SPECIAL PROVISIONS

The report of the Trustees has been prepared taking advantage of the small companies exemption of section 415A of the Companies Act 2006.

This report was approved, and authorised for issue, by the Trustees on 7 September 2010 and signed on their behalf by:

**DR LINDA HUGL**

Treasurer

## **INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE NUCLEAR EDUCATION TRUST**

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I report on the financial statements for the year ended 31 December 2009 set out on pages 7 to 10.

### **Respective responsibilities of Trustees and independent examiner**

As described on page 8 the Trustees, who are the directors of The Nuclear Education Trust for the purposes of company law, are responsible for the preparation of the financial statements. The Trustees consider that an audit is not required for this year under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

Having satisfied myself that the Charity is not subject to an audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts (under section 43 of the 1993 Act);
- follow the procedures laid down in the General Directions given by the Charity Commissioners (under section 43(7)(b) of the Act, as amended); and
- state whether particular matters have come to my attention.

### **Basis of independent examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity, and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as Trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements

- to keep accounting records in accordance with section 386 of the Companies Act 2006; and
- to prepare accounts which accord with the accounting records, comply with the accounting requirements of section 396 of the Companies Act 2006 and with the methods and principles of the Statement of Recommended Practice: Accounting and Reporting by Charities

have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Simon Erskine FCA FCIE DChA  
Gotham Erskine LLP  
Chartered Accountants  
Friendly House  
52 - 58 Tabernacle Street  
London EC2A 4NJ      Date:

**THE NUCLEAR EDUCATION TRUST (company limited by guarantee)**

**STATEMENT OF FINANCIAL ACTIVITIES**

**For the year ended 31 December 2009**

	2009	2008
	£	£
<b>INCOMING RESOURCES</b>		
Donations:		
Cheney Peace Settlement	900	600
The Innominate Trust	500	500
Other donations	5,053	145
Legacy income (see Note 3)	23,279	190,000
Inheritance tax recovery on legacy	-	132,873
Gift Aid and other tax recoverable from HMRC	615	1,253
Bank interest receivable	13,271	6,954
<b>TOTAL INCOMING RESOURCES</b>	<b>43,618</b>	<b>332,325</b>
<b>RESOURCES EXPENDED</b>		
Grants payable:		
CND (see Note 5 and Notes below)	78,618	85,884
Carol Turner - research	-	9,000
Editorial Board of The International Encyclopaedia of Peace	-	4,000
Scottish CND - conferences and booklets (see Notes below)	(1,800)	9,300
Scottish CND - other (see Notes below)	9,800	-
Isolus Education Project	1,275	-
Armagedon - website	2,000	-
Leeds Metropolitan University - Projecting Peace Exhibition	2,500	-
Jones, Tabernacle and Gray - Trident Database	12,600	-
Acronym Institute	5,000	-
Artists and Education	2,000	-
University of Bradford - research	3,000	-
British American Security Information Council - research	5,000	-
Christian CND (see Notes below)	-	2,000
Other grants	-	4,470
Management charge	1,300	1,361
Meetings	448	548
Fees payable to independent examiners:		
Preparation of accounts and independent examination	1,528	1,058
Advice and assistance	-	1,410
Other professional fees	35	1,691
Bank charges	72	20
<b>TOTAL RESOURCES EXPENDED</b>	<b>123,376</b>	<b>120,742</b>
Net income/(expenditure)	(79,758)	211,583
TOTAL FUNDS AT 1 JANUARY 2009	276,921	65,338
<b>TOTAL FUNDS AT 31 DECEMBER 2009</b>	<b>£ 197,163</b>	<b>£ 276,921</b>

**NOTES**

All grants payable to CND and CND organisations have been made for charitable work in pursuit of the Charity's objects. Grants were mainly for peace education and research reports. The Charity has never received any restricted income.

The annexed notes form part of these financial statements



THE NUCLEAR EDUCATION TRUST (Company limited by guarantee no. 05530662)

**BALANCE SHEET**  
As at 31 December 2009

	Notes	2009 £	2008 £
<b>CURRENT ASSETS</b>			
Debtors	4	25,243	3,950
Cash at bank and in hand		276,104	387,652
<b>NET CURRENT ASSETS</b>		<b>301,347</b>	<b>391,602</b>
<b>CREDITORS: amounts falling due within one year</b>	5	<b>(104,184)</b>	<b>(114,681)</b>
<b>NET CURRENT ASSETS</b>		<b>£ 197,163</b>	<b>£ 276,921</b>
<b>UNRESTRICTED FUNDS</b>			
Designated fund - Scottish fund	6	6,566	17,215
General fund	6	190,597	259,706
		<b>£ 197,163</b>	<b>£ 276,921</b>

For the year ended 31 December 2009 the Charity was entitled to exemption under section 477 of the Companies Act 2006 relating to small companies.

Directors' responsibilities:

- (i) The members have not required the Charity to obtain an audit of its accounts for the year in question in accordance with section 476;
- (ii) The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts.

These financial statements have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008). They were approved, and authorised for issue, by the directors on 7 September 2010 and signed on their behalf by:-

\_\_\_\_\_  
DR LINDA HUGL, Treasurer

\_\_\_\_\_  
MADELINE HELD MBE, Vice Chair

The annexed notes form part of these financial statements

# THE NUCLEAR EDUCATION TRUST

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## NOTES TO THE FINANCIAL STATEMENTS

For the year ended 31 December 2009

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### 1. ACCOUNTING POLICIES

#### ***Basis of preparation of financial statements***

The financial statements have been prepared under the historical cost convention and in accordance with applicable accounting standards, "Accounting and Reporting by Charities: Statement of Recommended Practice (revised 2005)" (the Charities SORP) and the Financial Reporting Standard for Smaller Entities (effective April 2008).

The effects of events relating to the year ended 31 December 2009 which occurred before the date of approval of the financial statements by the Trustees has been included in the financial statements to the extent required to show a true and fair view of the state of affairs at 31 December 2009 and the results for the year ended on that date.

#### ***Company status***

The Nuclear Education Trust is a company limited by guarantee. In the event of the Charity being wound up, the liability in respect of the guarantee is limited to £1 per member of the Charity.

#### ***Incoming resources***

All incoming resources are included in the Statement of Financial Activities when the Charity is legally entitled to the income and the amount can be quantified with reasonable accuracy. Legacy income is included in the Statement of Financial Activities when the legacy has been received or, if earlier, when it becomes reasonably certain that the legacy will be received and its value can be measured with sufficient reliability (for example if advance notification of a distribution is received from the executors).

#### ***Resources expended***

All expenditure is accounted for on an accruals basis. Grants payable are accounted for when a commitment has been established, normally following agreement by the Trustees and notification to the beneficiary.

### 2. TRUSTEES

During the year, no Trustees received any remuneration (2008 - £NIL). 3 trustees received £133 reimbursement of expenses towards travel expenses during the year (2008 - 3 received £215).

### 3. LEGACY INCOME

The legacy income for the year arose from the estate of Peter Eldridge which CND partly varied in favour of the Charity, and which also provided the legacy income and inheritance tax recovery in 2008.

### 4. DEBTORS

	2009	2008
	£	£
Amount due from Campaign for Nuclear Disarmament	23,279	-
Interest receivable	1,351	3,497
Gift Aid and other tax recovery due from HM Revenue and Customs	613	453
	<u>£ 25,243</u>	<u>£ 3,950</u>

## THE NUCLEAR EDUCATION TRUST

### NOTES TO THE FINANCIAL STATEMENTS

For the year ended 31 December 2009

5. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	2009	2008
	£	£
Grants committed to Campaign for Nuclear Disarmament payable in following year:		
Grant for peace education work in 2010 (2008 - in 2009 )	60,118	55,000
Grant for research briefings work in 2010 (2008 - in 2009 )	18,500	25,884
	<u>78,618</u>	<u>80,884</u>
Grants payable to Campaign for Nuclear Disarmament at the year-end:		
2008 Global Disarmament Summit	-	5,000
Peace education work in 2007	-	5,000
Other grants payable:		
Carol Turner- research	8,000	8,000
Editorial Board of The International Encyclopaedia of Peace	-	4,000
Scottish CND - conference	-	6,300
Scottish CND - booklet	-	3,000
Scottish CND - other	3,000	-
Armagedon - website	1,000	-
Leeds Metropolitan University - Projecting Peace Exhibition	2,500	-
Jones, Tabernacle and Gray - Trident Database	8,190	-
Other amounts due to Campaign for Nuclear Disarmament	1,348	1,439
Accruals	1,528	1,058
	<u>£ 104,184</u>	<u>£ 114,681</u>

Grants committed to CND in the year as shown on page 7 were as follows:

Committed for periods after the year-end as above	78,618	80,884
2008 Global Disarmament Summit	-	5,000
	<u>£ 78,618</u>	<u>£ 85,884</u>

### 6. STATEMENT OF FUNDS

	Brought Forward	Incoming Resources	Resources Expended	Transfers	Carried Forward
	£	£	£	£	£
Designated Scottish Fund	17,215	2,351	(13,000)	-	6,566
General fund	259,706	41,267	(110,376)	-	190,597
	<u>£ 276,921</u>	<u>£ 43,618</u>	<u>£ (123,376)</u>	<u>£ Nil</u>	<u>£ 197,163</u>

The Trustees have set up a designated fund to represent funds earmarked for the Charity's work in Scotland.

All year-end fund balances are represented by net current assets.

### 7. CAMPAIGN FOR NUCLEAR DISARMAMENT

The Charity's sole member, with power to appoint all Trustees, is the Campaign for Nuclear Disarmament (CND). Grants have been payable to CND as shown on page 7 and at the year-end there were amounts payable to it as shown in Note 5 above. CND provides occasional staff resources for the Charity, in return for which a management charge is payable as shown on page 7 which both parties consider to be a fair reflection of the value of the services provided.